

# DEEP-TECH CORPORATE FINANCE

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and startups incubators corporations and venture funds, our focus is to provide our knowledge and expertise to management teams that are preparing to make "The Next Step".

Being content-driven means that our focus is not just on the transaction: our focus is on the full path of the company.

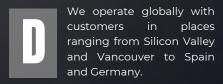
Even though we are categorized as corporate finance, in fact, 90% of our team has a deep-tech background: from process equipment to IP libraries, from multicore programming to IoT security, from process simulation to SOC design. We are former CEOs, CTOs, fund managers, entrepreneurs and investment bankers.



## **PROJECTS**

We operate over the full breadth and depth of corporate finance services - from M&A to MBO to raising investment rounds through venture capital, private equity, or investment banks. We have a comprehensive network through our proven knowledge and expertise in deep tech, we are also engaged in projects not so common to corporate finance. From technical due diligence for VCs or PEs on deep-tech propositions such as bitcoin ASICs or quantum circuits to corporate consulting on strategic innovation or governmental advice on deep-tech strategies.

#### **DEALS**



We are mostly contacted through our network by word of mouth, highlighting the quality of our work and the satisfaction of our customers. Where relevant we operate with our partners to expedite the project and/or increase the quality of the final transaction.







### **ABOUT US**

TD Shepherd is a corporate finance boutique serving the deep-tech sector including semiconductor-, IT-, cyberrelated high-tech industries for M&A services.

Our global team, partnerships and network are focused on providing indepth coverage of these industries. From universities through incubators and startups to corporations and venture funds, our focus is to provide our knowledge and expertise to management teams that are preparing to make "The Next Step".

### **NETWORK**

pride ourselves on unmatched network the different deep-tech fields. Our Associates are active members of relevant organizations such as the IEEE and ACM.

TD Shepherd is also an active member of several local as well as global organizations such as GSA. We have also established a number of turn-key partnerships with respected similarly focused corporate finance companies. This enables us to quickly and efficiently access relevant parties outside of our own network. With our Associates present globally in key locations, we always have a direct contact in the same time zone.



**EARLY-STAGE** & GROWTH

**MERGERS & ACQUISITIONS** 

MANAGEMENT **BUY-OUTS** 

**STRATEGIC ADVISORY** 



**OUR EVENTS**